

Equity Research Desk

Indices	Value	Change (Pts)	Change (%)
Nifty 50	22,642.8	-23.6	-0.10%
BSE Sensex	74,683.7	-58.8	-0.08%
GIFT Nifty*	22,820.5	+61.5	+0.27%
Dow Jones	38,883.7	-9.1	-0.02%
S&P 500	5,209.9	+7.52	+0.14%
Nasdaq	16,306.6	+52.68	+0.32%
FTSE 100	7,934.8	-8.7	-0.11%
CAC 40	8,049.2	-70.1	-0.86%
DAX	18,077.7	-241.3	0.0
Shanghai*	3,040.8	-7.8	-0.25%
Nikkei 225*	39,681.5	-78.0	-0.20%
Hang Seng*	17,005.0	+176.93	+1.05%

*As at 8.30 am

Commodity	Price (USD)	Change (Pts)	Change (%)
Oil (WTI)	85.4	0.0	0.04%
Oil (Brent)	89.6	0.0	-0.04%
Gold	2,349.4	-3.5	-0.15%
Silver	28.1	-0.1	-0.25%
Copper	9,295.3	13.9	0.15%
Cotton	0.86	0.00	0.00%

Currency	Value	Change (Pts)	Change (%)
EUR/USD	1.09	0.00	0.14
USD/INR	83.31	0.01	0.01
GBP/INR	105.20	0.00	0.00
EUR/INR	90.21	0.00	0.00
DX Index	104.13	-0.01	-0.01

VIX	Value	Change (Pts)	Change (%)
India VIX	11.4	-0.3	-2.20%
S&P 500 VIXApr 24	15.0	+0.05	+0.33%

Indicators	Value (%)	Change (Bps)
India 10-Year Yield	7.157	0.043
US 10-Year Yield	4.448	0.109

Market Updates

The markets are expected to open marginally higher today as trends in GIFT Nifty indicate a positive start for the broader index after Nifty closed 24 points lower at 22,642.75 on Tuesday.

Shyam Metallica:

The company has initiated a new production line for stainless-steel hot rolled coils at its Odisha facility.

ICICI Prudential:

The company has been issued a GST order valued at Rs 20.5 crore by the Gujarat tax authorities for the fiscal year 2019.

Exide Industries:

The company announced the acquisition of a 26% stake in Clean Max Arcadia for Rs 5.3 crore.

Welspun Living:

The company has received NCLT approval for the amalgamation scheme involving its 5 wholly owned subsidiaries.

PB Fintech:

The company has established PB Pay Pvt as a wholly owned subsidiary.

Shoppers Stop:

The company has entered into a collaboration with EaseMyTrip to offer sponsored holidays.

Maruti Suzuki India Ltd.:

The company has ramped up the production capacity at its Manesar facility by 1 lakh units, reaching a total capacity of 9 lakh units annually.

Gland Pharma:

Lakumi Trust and Nicomac Machinery divested a combined 4.9% stake in the company for Rs 1,411 crore through open market transactions.

Craftsman Automation:

The company is establishing a new green field plant in Rajasthan with an initial investment of Rs 150 crore to enhance its presence in northern India and support growth across its diverse business segments.

IndusInd Bank:

The company's promoters are set to acquire a 60% stake in Invesco's Indian operations, with Invesco retaining a 40% stake post-deal.

Dixon Technologies (India):

The company is set to acquire a 50.10% stake in Ismartu India, a leader in electronics and mobile device manufacturing, for an initial sum of Rs 238.36 crore.

Edelweiss Financial Services Ltd.:

The company has launched a public issue of Secured Redeemable Non-Convertible Debentures valued at ₹200 crore, with an option to extend up to ₹100 crore, offering a yield of up to 10.46% per annum.

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